Multi-Color Corporation Acquires Uniflex Corporation

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Date	Status	Stake Acquired	Deal Price	Deal Types	Currencies Used
June 2000	Completed	100%	$6,200,000	Acquisition, Asset Sale	Cash

Target	Buyer
Uniflex Corporation California, United States Industry: Commercial Printing	**Multi-Color Corporation** Batavia, Ohio, United States Stake Acquired: 100 %

Deal Amount	
Deal Price	$6,200,000

Financials for Target: **Uniflex Corporation**		Transaction Multiples		Transaction Multiples w/ Max. Contingency	
Total Assets 2000	$6,500,000	EV / A	0.95x	EV / A	
Stockholder's Equity 2000	N/A	EV / SE		EV / SE	
Revenues 2000	$7,900,000	EV / R	0.78x	EV / R	
Net Income (Loss) 2000	$2,600,000	EV / E	2.38x	EV / E	
Cash Flow 2000	$1,300,000	EV / CF	4.77x	EV / CF	
EBITDA 2000	$1,600,000	EV / EBITDA	3.88x	EV / EBITDA	
Operating Income (Loss)	N/A	EV / OI		EV / OI	

Deal Notes
The transaction was financed using $7 million less $800,000 cash received.

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